SHOPIFY SETTINGS EXPLANATION

Under the Shopify Settings, you can configure multiple aspects of the integration. From Order, Customer, and Item settings. Shopify looks for matches in the Fishbowl Online item name and SKU fields. If no match is found, then the item will be created in Fishbowl Online.

New Installations - If you are planning to integrate Shopify with Fishbowl Online, and all of your items are in Shopify, you will not need to import your items into Fishbowl Online. Your items will be shared with Fishbowl Online once the integration is completed.

ORDER SETTINGS	
Default Location	The location that will be referenced when the order is received into Fishbowl Online
Sales Tax Item	The Sales Tax that will be associated with the orders coming from Shopify
Shipping Item	This item is used in Fishbowl Online to reflect the shipping amount charged in Shopify These terms are set at the time of the transaction for who pays shipping charges • Prepaid - The seller pays for the shipping • Prepaid and Billed - The seller pays, then bills it back to the customer • Freight Collect - The transportation company will collect payment at the time of delivery
Fishbowl Online Fulfillment	This is how inventory is reserved/removed from Fishbowl Online when an order is received. If an order is received as an estimate from Shopify, the customer will need to go and complete the order in Fishbowl Online. If received as a Issued order the customer won't need to do much, the order be fulfilled once received. • Estimate - Requires that we fulfill the order. No inventory will be reserved for this order until it is issued • Issued - This will reserve the necessary inventory for the order received from Shopify. You will still need to finalize the order • Fulfilled - This will bypass all previous steps and complete the order once it is received from Shopify
Use Shopify Order Number as Fishbowl Order Number	This setting keeps order numbers consistent between Shopify and Fishbowl Online. If Shopify has an order number of 1000, Fishbowl Online will show that same number.
Create Payment Record	Creates a record of the payment transaction that occurred in Shopify, which lets the accountants know if the order is paid or unpaid
CUSTOMER SETTINGS	
Default Customer	The customer that will be used on the Fishbowl Online order if there is no customer information with the order from Shopify
Use Shopify Customer When Available	Toggle this on to have the customer name referenced on the order. If this is not toggled on, the Default Customer will appear as the customer name Once toggled on, this will have additional information for you to define • Default Payment Terms • Priority • Sales Representative
ITEM SETTINGS	
Name	You can connect the “Name” field to a field found in Shopify. For example, you can connect it to Title, Description, or SKU
Description	You can connect the “Description” field to the Shopify field of Title, Description, or SKU
Details	You can connect the “Details” field to the Shopify field of Title, Description, or SKU
SKU	You can connect the “SKU” field to the Shopify field of Title, Description, or SKU

ITEM SETTINGS, CONTINUED	
When "This is a Physical Product" is Not Selected in Shopify, Set Item Type to: Inventory, Service, or Non-Inventory	This determines how Non-Inventory items are received into the Fishbowl Online order from Shopify • Inventory • Service • Non-Inventory
Unit of Measure	How items are counted and measured. Select from your preexisting Units of Measure (UOM is found under the Settings in Fishbowl Online)
Dimensions UOM	The units of measure you intend to use for dimensions - Inches, Feet, Yards
Weight UOM	The weight-based units of measure you intend to use - Pounds, Ounces, Grams
Update Items in Fishbowl When Changed in Shopify	Toggle On if you want Fishbowl Online to reflect the details of items as they are changed in Shopify
INVENTORY SETTINGS	
Update Shopify Inventory	Toggle On if you would like Fishbowl Online to update Shopify with existing inventory quantities
If Toggled On, This Will Have Additional Settings to Configure	Limit inventory syncing to items with the following tags • You can select tags to be restricted from sharing inventory quantities with Shopify. These tags are configured in Fishbowl Online on the item level Map Locations • Select the location(s) from which to update Shopify's inventory
FULFILLMENT SETTINGS	
Update Fulfillment	Toggle On • If you use Shopify POS, you can import and quick fulfill orders in Fishbowl Online to decrement inventory
POS SETTINGS	
Enable POS Import	Toggle On • If you use Shopify POS, you can import and quick fulfill orders in Fishbowl Online to decrement inventory
Default Location	The location that will be referenced when the order is received into Fishbowl Online
Sales Tax Item	The Sales Tax that will be associated with the orders coming from Shopify
Shipping Item	This item is used in Fishbowl Online to reflect the shipping amount charged in Shopify
Shipping Terms	Shipping terms are set at the time of the transaction for who pays shipping charges These terms are set at the time of the transaction for who pays shipping charges • Prepaid - The seller pays for the shipping • Prepaid and Billed - The seller pays, then bills it back to the customer • Freight Collect - The transportation company will collect payment at the time of delivery
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